

S U C C E S S F U L RETIREMENT PLANNING

with Roger Green, CEO of Green Financial Resources, LLC



GEORGIA
INSTITUTE OF
REAL ESTATE

A service of the Atlanta Board of REALTORS®
Educational Foundation, Inc.
www.LearningRealEstate.com
E-mail: gire@learningrealestate.com
404-252-6768 • 1-800-633-3583 • Fax 404-257-0354

ATLANTA CHAPTER
Women's Council of
REALTORS®

SEPTEMBER 9, 2010

This workshop will cover investment and retirement planning with a focus on real estate, mortgages, and related topics. The course is designed to help the real estate agent better assist their clients in making real estate related financial decisions, while also providing the agent with important information to assist in building their own personal investment and retirement portfolio for long-term capital appreciation.

Other topics covered include college planning, investment options, the truth about long term health care, why estate planning is important, and much, much more.

LED BY ROGER GREEN

Roger holds a Master of Science in Financial Services and is a Registered Representative and an Investment Adviser Representative with Multi-Financial Securities Corporation (member FINRA/SIPC). Roger has been honored through multiple awards nationwide. Roger has been awarded Business of the Year in business size through the Gwinnett Chamber of Commerce. He has also been named twice as a "Top 5" nominee and named once as Pinnacle Small Business of the year award in his class. In 2009, Roger was listed in the Top 1000 Advisors according to Barron's. He was also recognized in Research Magazine in the Advisor Hall of Fame. These awards, as well as many others, continue to push Roger and his firm to continue to serve their clients and community to the highest possible level. please visit www.rogersgreen.com for additional information or tune in to "Your Green" on WNIV 970AM Saturday's at 3:00PM.

Investment and Advisory Services offered through Multi-Financial Securities Corporation (MFSC), member FINRA and SIPC. Green Financial Resources, LLC located at 3700 Crestwood Pkwy Duluth GA 30096, is not affiliated with MFSC. Inclusion in any type of recognition list or award cannot guarantee future success.

3700 CRESTWOOD PKWY • SUITE 140 • DULUTH GA, 30096

DISCUSSION TOPICS

- Recognize the importance of cash flow and security relating to investments and mortgages.
- Plan for long-term capital appreciation on investment assets
- Learn the importance of diversification, asset allocation and liquidity in making investment decisions.
- Review the various types of retirement plans and ways they may be used to help fund their real estate purchases
- Learn about investment performance in historical market conditions.
- Understand the impact of inflation and taxes on investments.
- Learn to help your clients determine how much home they can afford.
- Understand the importance of balancing real estate and liquid investments.
- Review more about all types of mortgage decisions, including reverse mortgages.
- Learn about Real Estate Investment Trusts.
- Estate Planning for real estate and other assets.

COURSE FACTS

Thursday • September 9, 2010

9:30 am - 12:30 pm • 3 hrs real estate CE

ABR & ACBR members: \$29 early registration • \$39 day of

Non-members: \$39 early registration • \$49 day of

Atlanta REALTORS® Center • 5784 Lake Forrest Dr.

CLICK TO REGISTER ONLINE

GUARANTEE YOUR SEAT - Secure online credit card enrollments guarantee your seat - www.LearningRealEstate.com.

Fax credit card enrollments to 404-257-0354. Check enrollments mail to: Georgia Institute of Real Estate • 5784 Lake Forrest Drive • Atlanta, GA 30328. Fax and Check registrations are only accepted with payment and do not guarantee a seat. All enrollments with payment must be received by 4:30 p.m. the business day prior to the course. You must be on time and present for all classes. **No refunds for No Shows.** Student cancellation is subject to a penalty. Courses are subject to cancellation. The charges will appear on your credit card bill as "Realtor Ecommerce Network".

Successful Retirement Planning • WCR co-sponsored • September 9, 2010 • CE 3 hrs.



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